

Client consent to obtain information



1. About yourself

Full names

ID Number

Personal capacity

Yes

No

Representing

(only applicable if "Personal capacity" is "No")

Phone Number

Email address

2. Acknowledgement

I acknowledge the following:

Sound and proper financial advice can only be provided with full disclosure of relevant information relating to appropriate personal information for the purposes of determining and advising on my/our financial situation and financial product experience and objectives, in the process of acquiring, servicing or maintaining any financial products or plans, including but not limited to any information relating to:

Long/Short-term insurance and related risk products;

Investment information including any retirement investments; with any long-term insurer, unit trust manager or other financial institutions

Medical aid/Insurance

Bank products

Assets and Liabilities

Previous Underwriting and Claims Information shared by Financial Institutions.

3. Access to your information from Third party providers

To allow access to information from The Financial Services Exchange (Pty) Ltd (Trading as Astute), tick this box

To allow access to the Insurance Credit score and related information from the Credit Bureau and other Short-term insurers, tick this box (only applicable to Discovery Insure)

Please note: Not applicable to non-naturals.

4. Access to your Discovery information

Discovery Client Information

Discovery client information

Please note: 'Discovery client information' includes, but is not limited to, personal details (name, surname, identity/legal reference number), contact and address details, banking details, details of the dependents/ family members on Discovery memberships as well as cover and benefit information for products within the Discovery Group, like Discovery Health (Pty) Ltd, your Medical scheme administered by Discovery Health, Discovery Vitality (Pty) Ltd, Discovery Invest (Pty) Ltd, Discovery Insure (Pty) Ltd and Discovery Bank Limited.

Discovery Product Information

Discovery Life

Discovery Health

Discovery Bank

Discovery Invest

Discovery Insure

Discovery Vitality

Discovery Gap

Please note: 'Discovery Product Information' includes, but is not limited to, details of products or benefits and premium information. Where you are applying for a Discovery Life product or to join a medical scheme administered by Discovery Health, this will also include underwriting information, medical information and claims information.

5. Access to information from other product providers

Company name	Policy number	Policy/Product type

Company name	Policy number	Policy/Product type

6. Declaration

My/our interests shall be best served if the information mentioned above is made available to my authorised financial services provider, for the following purposes, to be processed in accordance with the Protection of Personal Information Act:

- Financial and Credit Health;
- Financial Needs Analysis;
- Protection against Fraudulent activities;
- Provision of financial products, services and advice;
- Underwriting and Claims processing;
- For statistical purposes, such as market and customer segmentation.

I/we accordingly confirm, for the purposes of providing the said sound and proper financial advice to me/us, that full permission and authority is granted to the following Financial Service Provider(FSP) including sharing the information with any of its qualified representatives:

Name of Authorised Financial Service Provider	1.618 Advisory Services
Name of Financial Adviser	Chad Khoury
Adviser Code	1 0 6 8 2 4 1 2 7 0
Phone Number	0 8 2 - 7 1 5 9 8 0 3
Email Address	Chad@1618.co.za
Name of the Assistant Acting on Behalf of the Financial Adviser (if applicable)	Chedene Bezuidenhout / Margo Van Rensburg / Lizzie Phiri
Email of the Assistant Acting on Behalf of the Financial Adviser (if applicable)	Chedene@1618.co.za / margo@1618.co.za / lizzie@1618.co.za

To obtain all such information from Discovery Group entities specified and from Credit Bureaus, Financial Service Providers, Banks and Exchanges such as The Financial Services Exchange (Pty) Ltd trading as Astute and information held by the Department of Home Affairs as well as industry shared databases or any other institution providing a mechanism for the transmission of such information.

I/We herewith give consent for the processing and sharing of the above information to the said FSP and/or Authorised User/s acting in line with the provisions of the FAIS, Insurance and FIC acts.

I/We confirm that such Authorised FSP and/or User/s shall be acting on my/our behalf or in my/our interests and I/we waive any right to privacy only for the purposes as stated above.

I/We further declare that I/we understand that in the event of Credit Applications, Insurance Contracts and Service Agreements the sharing of this information may be mandatory and failure to provide the information may negatively affect the outcome of such contracts or agreements. I/we also understand my/our rights in terms of data protection and upon request have the right to disclosure of any of my/our data stored and retained by a responsible or third party and have a right to request a review of any data collected and stored by completing the Request to Access Information form on our website <https://www.discovery.co.za/corporate/privacy/>. I/we also understand that I/we have a right to object to any information collected by completing the Objection to Processing of Personal Information Form on our website <https://www.discovery.co.za/corporate/privacy/> and may lodge a complaint with Discovery's Information Officer at privacy@discovery.co.za or with the Information Regulator at POPIAComplaints@inforegulator.org.za.

I/We further acknowledge that this consent to obtain information on my behalf will remain effective until withdrawn by me in writing.

Signed at (town or city)	
Name and Surname	
Client Signature	
Date	<div> <div>D</div> <div>D</div> <div>-</div> <div>M</div> <div>M</div> <div>-</div> <div>Y</div> <div>Y</div> <div>Y</div> <div>Y</div> </div>